

Welcome to our office. We are pleased that you have chosen us to assist you with your dental care. In order to care for you and communicate better, please fill out both sides of this form completely.

### ① About You

Today's Date: \_\_\_\_\_

Name: Mr. Mrs. Ms. Dr. \_\_\_\_\_  
(LAST) (FIRST) (MI)

I prefer to be called: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ S.S.# \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

☐ Male ☐ Female

Home Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Ext: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Where & when are the best times to reach you? \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

How long have you worked there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Is another family member or relative a patient in our office? \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

### ② About Your Spouse

His/Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Ext: \_\_\_\_\_

### ③ Account Information

Person Financially Responsible for Account: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_ S.S.#: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Ext: \_\_\_\_\_ Home Phone #: \_\_\_\_\_

Employer: \_\_\_\_\_

#### ④Emergency Contact

In the event of an emergency, whom should we contact?

His/Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Work Phone #: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

#### ⑤Referral Source

Our practice is fortunate to receive referrals from patients and colleagues who have been pleased with the services that we provide. Whom may we thank for referring you to us?

#### ⑥Dental Benefits

Does your employer provide dental benefits? ☐ Yes ☐ No

Are you eligible for direct reimbursement benefits? ☐ Yes ☐ No

Benefit Co. Name: \_\_\_\_\_

Benefit Co. Address: \_\_\_\_\_

Benefit Co. Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Relation: \_\_\_\_\_

Birthdate of Policy Holder: \_\_\_\_\_ Policy Holder's S.S.#: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_ Date Employed: \_\_\_\_\_

*The services that we provide for you are based on an agreement between you and our office. Your dental benefit relationship constitutes an agreement between you, your employer and your benefit carrier. Please carefully review our policy regarding dental benefits and your responsibilities as the policy holder. Our dental team is here to help you and will be happy to answer any questions that you may have.*

#### ⑦Financial Responsibility

I understand that the responsibility for payment for dental services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless financial arrangements have been made. In the event of default, I promise to pay legal interest (1.5% per month – 18% per annum), together with any collection costs and attorney fees as may be required to effect collection of this note. I also understand that failure to cancel my appointments without 48 hours advance notice will result in a \$50 charge.

I hereby authorize payment of my dental benefits directly to McCarthy Dental Group. I understand that my dental care benefit carrier or payor of my dental benefits may pay less than the actual bill for services and I understand that I am financially responsible for payments in full of all accounts by signing this agreement.

\_\_\_\_\_  
Signature of patient, parent or guardian

Date: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

\_\_\_\_\_  
Signature of guarantor of payment/responsible party

Date: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

## Dental History

Welcome to our office. So that we may provide you with the best possible care, please complete both sides of this medical/dental history form. All information is completely confidential.

Previous Dentist: \_\_\_\_\_ Period of Treatment: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Date of last visit: \_\_\_\_\_ Last full mouth x-rays: \_\_\_\_\_ Last complete exam: \_\_\_\_\_

Frequency of dental care: \_\_\_\_\_ Regular \_\_\_\_\_ Periodic \_\_\_\_\_ Emergency

How would you rate your home care? \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor

What is your immediate dental concern? \_\_\_\_\_

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**Please circle Yes or No. If yes, please fill in details.**

YES NO Are you presently experiencing any dental pain or discomfort? \_\_\_\_\_

YES NO Have you ever had an upsetting dental experience? \_\_\_\_\_

YES NO Do you feel nervous about receiving dental treatment? \_\_\_\_\_

YES NO Is any part of your mouth sensitive to temperature, pressure, or food/drink? \_\_\_\_\_

YES NO Do you have an unpleasant taste or odor in your mouth? \_\_\_\_\_

YES NO Do your gums hurt or bleed when you brush or floss? \_\_\_\_\_

YES NO Have you ever been told you have gum disease? \_\_\_\_\_

YES NO Have you been treated for gum disease? When? \_\_\_\_\_

YES NO Have your parents experienced gum disease? \_\_\_\_\_

YES NO Have you lost any teeth? From what cause? \_\_\_\_\_

YES NO Have you noticed any loose teeth or change in your bite? \_\_\_\_\_

YES NO Does food catch between your teeth? Where? \_\_\_\_\_

YES NO Do you have any pain or soreness around your eyes or ears or other parts of your face? \_\_\_\_\_

YES NO Are you aware of stiff neck muscles? How often? \_\_\_\_\_

YES NO Do you ever awaken with an awareness of sore teeth or joints? How often? \_\_\_\_\_

YES NO Are you aware of your jaw clicking or popping while eating or yawning? How often? \_\_\_\_\_

YES NO Do you have difficulty opening/closing your mouth? \_\_\_\_\_

YES NO Do you have "tension" headaches? How often? \_\_\_\_\_

YES NO Have you ever had your bite adjusted? When? \_\_\_\_\_

YES NO Have you ever worn a bite splint or night guard? When? \_\_\_\_\_

YES NO Have you ever experienced a serious injury to your head or mouth? \_\_\_\_\_

YES NO Have you ever had orthodontic treatment? When? \_\_\_\_\_

YES NO Have you ever had oral surgery? When? \_\_\_\_\_

YES NO Do you smoke or chew tobacco? \_\_\_\_\_

YES NO Is your home water supply fluoridated? \_\_\_\_\_

YES NO Are you dissatisfied with the appearance of your teeth/smile? Why? \_\_\_\_\_

YES NO Do you think your dental disease is active? \_\_\_\_\_

YES NO Do you want to learn to control your dental disease to retain your teeth? \_\_\_\_\_

YES NO Are you deeply concerned about the finances required to return your mouth to excellent health? \_\_\_\_\_

Why have you chosen our office for your dental care? \_\_\_\_\_

## Medical History

Have you been under the care of a physician during the past two years? ☐ Yes ☐ No

If yes, for what? \_\_\_\_\_

Physician's name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Are you currently taking any medications, drugs, or pills? ☐ Yes ☐ No

If yes, please list name and dosage \_\_\_\_\_

Are you aware of having an allergic or adverse reaction to any medication or substance?

☐ Yes ☐ No If yes, please describe \_\_\_\_\_

Have you been a patient in the hospital during the past 5 years? ☐ Yes ☐ No

Name and phone number of your preferred pharmacy \_\_\_\_\_

*Please indicate which of the following you have had, or have at present. Circle Y for Yes, N for No.*

Heart Attack .....	Y N	Diabetes .....	Y N	Radiation Therapy .....	Y N
Heart Surgery .....	Y N	Tuberculosis .....	Y N	Nervous/ Anxious .....	Y N
Chest Pain .....	Y N	Asthma .....	Y N	Artificial Joints (Hip, Knee, etc.) .....	Y N
Congenital Heart Disease.....	Y N	Liver Disease .....	Y N	Chemotherapy .....	Y N
Heart Murmur .....	Y N	Arthritis, Rheumatism .....	Y N	Psychiatric/Psychological Care .....	Y N
Mitral Valve Problems .....	Y N	Cortisone Medicine .....	Y N	Kidney Trouble .....	Y N
Artificial Heart Valve .....	Y N	Latex Sensitivity .....	Y N	Tumors .....	Y N
Rheumatic Fever .....	Y N	Neurological Disorders .....	Y N	A.I.D.S. ....	Y N
Heart Pacemaker .....	Y N	Allergies or Hives .....	Y N	H.I.V. Positive .....	Y N
High Blood Pressure .....	Y N	Epilepsy or Seizures .....	Y N	Thyroid Problems .....	Y N
Swollen Ankles .....	Y N	Stroke .....	Y N	Hemophilia .....	Y N
Ulcers .....	Y N	Sinus Trouble .....	Y N	Cold Sores/Fever Blisters .....	Y N
Hepatitis .....	Y N	Fainting or Dizzy Spells .....	Y N	Emphysema .....	Y N

Do you have or have you had any disease, condition, or problem not listed above? ☐ Yes ☐ No

If yes, describe \_\_\_\_\_

Have you ever been told that you require premedication with antibiotics prior to dental treatments? ☐ Yes ☐ No

Are you a smoker? ☐ Yes ☐ No

Do you have any allergic skin reactions to metal jewelry? ☐ Yes ☐ No

Women: Are you pregnant? ☐ Yes ☐ No

Nursing? ☐ Yes ☐ No

Taking Birth Control Pills? ☐ Yes ☐ No

Comments: \_\_\_\_\_

## Consent for Treatment

I understand that the information contained in the dental and medical histories is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. If further information is needed, you have my permission to ask my respective health care provider or agency who may release such information to you. I will notify McCarthy Dental Group of any changes in my health or medication. The undersigned hereby authorizes McCarthy Dental Group to take x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of the patient's dental needs. Upon such diagnosis, I authorize McCarthy Dental Group to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_